

**Translation of Announcement No. 2 – 2017  
to Nasdaq Copenhagen**



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6 January 2017

**Brødrene A & O Johansen A/S' acquisition of own shares from J-F. Lemvigh-Müller Holding A/S is complete.**

With reference to company announcement no. 18 of 9 December 2016 and company announcement no. 1 of 4 January 2017 it is hereby disclosed that Brødrene A & O Johansen A/S' acquisition of all the company's preference shares held by J-F. Lemvigh-Müller Holding A/S has been completed today.

Through the acquisition, Brødrene A & O Johansen A/S has acquired own preference shares at a nominal value of DKK 7,135,100 from J-F. Lemvigh-Müller Holding A/S, corresponding to 13.89% of the preference share capital and 12.52% of the total share capital of the company.

Kind regards

BRØDRENE A & O JOHANSEN A/S

A handwritten signature in black ink, appearing to read 'Niels A. Johansen'.

Niels A. Johansen  
CEO

A handwritten signature in black ink, appearing to read 'Henning Dyremose'.

Henning Dyremose  
Chairman of the Board