

**Translation of Announcement No. 6 – 2016  
to Nasdaq Copenhagen**



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18 March 2016

**Brødrene A & O Johansen A/S' acquisition of own shares from Sanistål A/S – condition regarding the approval of the general meeting is fulfilled.**

Through company announcement no. 1 of 4 February 2016 Brødrene A & O Johansen A/S disclosed that the company had entered into a conditional transfer agreement with Sanistål A/S regarding the acquisition of all the company's preference shares held by Sanistål A/S, corresponding to a nominal value of DKK 22,300,500 preference shares or 43.42% of the preference share capital and 39.12% of the total share capital of the company.

The acquisition from Sanistål A/S was conditional upon (i) the company's Board of Directors was authorised by the annual general meeting on 18 March 2016 to complete the transfer in accordance with section 98 of the Danish Companies Act, and upon (ii) the buy-back being justifiable on the date of transfer, cf. section 179(2) of the Danish Companies Act.

Today, the annual general meeting of the company has authorised the company to complete the transfer, and the transfer is therefore expected to be completed on 21 March 2016, if the buy-back is justifiable on the date of transfer, cf. section 179(2) of the Danish Companies Act. The company will publish a company announcement when the acquisition is complete.

Kind regards

BRØDRENE A & O JOHANSEN A/S

A handwritten signature in black ink, appearing to read 'Niels A. Johansen'.

Niels A. Johansen  
CEO

A handwritten signature in black ink, appearing to read 'Henning Dyremose'.

Henning Dyremose  
Chairman of the Board